

# Winescheduler



Keep your ferment on premise store  
at your fingertips - *from anywhere!*

Winescheduler works on any tablet, computer,  
laptop and phone. Access it from the comfort of  
your home or from a beach down south.

# Winescheduler

Leading edge scheduling, tracking and point of sale software built for ferment-on-premise storefronts.



## Production Tasks

### Automated production tasks

Winescheduler automatically creates a daily worksheet that lets you know what needs to be accomplished each day for production and bottling.

### Create a customer agreement in seconds

Winescheduler automatically generates a two-part, one page customer agreement. Part one contains dates needed for racking, stabilizing, filtering and bottling. Part two is given to the customer and contains all information required by law.

### Bottling appointments made easy

Winescheduler automatically emails customer appointment reminders and allows customers to rebook on-line. For customers who prefer to be telephoned, Winescheduler creates a daily call list.

You can view customers who have been emailed a bottling reminder, or who need a reminder call, and customers that need to rebook.

## Customer information at your fingertips

Winescheduler automatically tracks in-house purchases. With the click of a mouse you can see a list of purchases including details of in house kits made. Export your customer database to use in direct marketing campaigns.

## Easy reports

Winescheduler tracks totals of in-house kits made daily, monthly and yearly to help with ordering. You can view reports on tasks completed, filtering, bottling, racking and custom kit steps - up to 30 days in advance.

## Manage employees

Winescheduler allows you to create an individual login that tracks steps taken by each employee. Date, time and employee interaction is tracked by user and archived so you can look up information on any kit at any time.

## Peace of mind

Never lose your company information again. Unlike other systems Winescheduler can be accessed from any internet connection, is on-line and is backed up every day!

## Security

Winescheduler is encrypted with the latest in security technology that ensures your information is secure. Access Winescheduler from anywhere to get the latest information on your business.

## Bottling stations

Winescheduler is automatically loaded with one bottling station. Add additional bottling stations as needed and book appointments simultaneously at multiple stations.

## Point of sale and cash register

Ditch your manual cash register and go on-line with Winescheduler.

Track sales, invoices, returns, inventory, purchase orders, customer purchase history, gift cards, inventory, and much more!

**Daily Sales:** The Daily Sales Report records and archives every transaction made each day. You can view daily, monthly and yearly sales reports and review best selling items.

**Sales, Cost & Profit:** View your sales cost and profit filtered by day, month, year or by date.

**Inventory:** Track your inventory and know what your inventory cost is today and what you have in store. Get alerts when specific inventory items are low so you can re-order.

**Purchase Orders:** Automatically create purchase orders, update, save and email directly to suppliers when complete.

**Invoices:** Review every invoice created in your store. Invoices can be filtered by day, month year or specific date ranges.

**Email invoices** to customers with the push of a button.

**Customer History:** Track every purchase made by customers in your store.

**Rentals:** See which rentals are rented out or in stock. View history of individual rental items.

**Cash Drawer Totals:** Use this feature to ensure your daily sales match the cash and debit and credit card sales.

**Gift Cards:** Sell and redeem gift cards. Sort gift cards by Active Cards, Redeemed Cards or All cards. View Gift card history and see what is outstanding.

**Manage your store sales:** Set a time frame for sales for a specific product by date or date range.

**Review your best selling products:** Sort by date range, day or year. This information is helpful in ordering stock throughout the year.

**Pre-orders:** Take pre-orders and deposits for out of stock items or speciality kits like RQ's or Limited Edition.

## Winescheduler+

This module expands Winescheduler. It includes:

### Timekeeping

Timekeeping keeps track of employee hours. Employees can clock in and clock out. Reports are automatically generated for your approval for payroll.

### Customer loyalty program

Set your redemption milestones and choose products to assign points. Reward points are tracked by customer and are easily redeemable on customer invoices.

### Bottling Stations

Up to 10 bottling stations are included with **Winescheduler+**. Book appointments on bottling stations simultaneously so you will never miss an appointment again.

## TRY WINESCHEDULER FOR FREE!

We're so sure you will love our software, we're giving it away for FREE for 3 months! After your free trial, Winescheduler is only \$24.99 (plus hst) per month!

Winescheduler is \$24.99 per month and Winescheduler+ is \$29.99 per month. Additional bottling stations can be added to Winescheduler for \$1.99/month per station.

## Winescheduler

CONTACT US

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## WHAT OUR CUSTOMERS SAY...

*Since using Winescheduler, my life has become so much easier. I love that it makes a to-do list for everyday and gives me oversight on the work I have in upcoming days and also the number of kits in production. I also love the customer history feature - no more filtering through invoices to see what the client ordered last time. The one-on-one service has been amazing and it's nice to be able to offer feedback on the program and see my ideas implemented. This really have been a lifesaver and I am a loyal customer.*

**Anneiles,  
The Wine Cellar and  
Cheese Shop,  
Ontario**

*Winescheduler... what a lifesaver this has been. The system is easy to work with and learn. The automated email reminder for customer appointments, with the option to reschedule on their own, certainly eliminates a lot of calls. Another fantastic feature is the automatic racking and filtering dates. Having a daily work sheet makes it very time efficient. Holding our customer data and history is an extra bonus when repeat customers come in to make more wine.*

**Sherri,  
Wine-o-Warehouse,  
New Brunswick**

*As a new ferment-on-premise store in PEI, I needed a system that I could depend on to track and schedule my day. With Winescheduler, I can track all my kits brewing - from racking, to filtering to bottling. A very neat feature is the auto-email bottling date/time reminder. There is also a POS module that I helped beta test. Any issues that I found - the team at Winescheduler rectified quickly. It's a well oiled machine now and I consider it an employee at a fraction of the cost! All my inventory is tracked through it as well. Very user friendly. I recommend this program to ANYONE in the ferment-on-premise business. 5 Stars.*

**Chris,  
The Cork & Barrel,  
Prince Edward Island**

*We have been using the Winescheduler program for our new ferment on premise. I have been able to navigate the program and create orders easily. If I have any questions, I have the confidence that Winescheduler staff will be able to assist me. In fact, we needed to add a step and they created something for us within a day! Amazing! I look forward to years with the Winescheduler and also checking out the new POS system.*

**Heather,  
The Wine Warehouse,  
Calgary, AB**



**Try Winescheduler for  
3 months risk free!**

**After your free trial, it's only  
\$49.99 per month!**

(excluding add-on-modules)

**Contact:**

**[info@winescheduler.ca](mailto:info@winescheduler.ca)**

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**Tel: 902-223-2288**

**for your FREE TRIAL!**



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